INVESTMENT DISCIPLINE

Broadly Diversified Pool that combines core and complementary asset classes represented by the following actively managed Private Investment Pools:

- 40% Dynamic Global Equity Private Pool Class combines four distinct investment strategies to provide differentiated foreign equity exposure unconstrained by market capitalization, sector and geography.
- 20% Dynamic Canadian Equity Private Pool Class combines three distinct investment strategies to provide more differentiated and diversified equity exposure than the broad Canadian equity market.
- 13.4% Dynamic Active Core Bond Private Pool invests in high quality Canadian issuers to generate income and mitigate volatility.
- 13.3% Dynamic Active Credit Strategies Private Pool provides exposure to a broad credit spectrum to enhance overall portfolio yield and offer greater diversification.
- 13.3% Dynamic Tactical Bond Private Pool uses a highly flexible total return approach to capitalize on both interest rate movements and credit opportunities while managing risk.

GROWTH OF $150,000

ASSET ALLOCATION

- 48.6% Canada
- 23.6% United States
- 7.2% Continental Europe
- 6.1% Emerging Markets
- 2.9% Pacific
- 1.2% United Kingdom
- 0.8% Japan

GEOGRAPHIC ALLOCATION

- 12.8% Information Technology
- 8.5% Financials
- 7.6% Consumer Staples
- 6.4% Consumer Discretionary
- 5.4% Industrials
- 4.5% Health Care
- 4.3% Communication Services
- 2.8% Utilities
- 1.6% Energy
- 1.5% Materials
- 1.3% Index Based ETFs
- 1.3% Real Estate
- 0.9% Utilities

SECTOR ALLOCATION

- 19.9% Common Stocks-US
- 19.3% Common Stocks-CDN
- 17.8% Common Stocks-Foreign
- 12.4% Corporate Bonds-CDN
- 9.6% Cash, Short-Term Investments & Other Assets
- 9.1% Federal Govt Bonds-CDN
- 4.9% Provincial Govt Bonds-CDN
- 4.1% Foreign Bonds & Debentures
- 1.7% Mutual Funds-Foreign Income
- 0.9% Canadian-Foreign Pay Bonds

FUND CODES (Prefix: DYN)

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CALIBER RETURNS %

- 14.9
- 2.9
- 12.0
- 3.3
- 6.2
- -
- -
- -
- -
- -

HISTORICAL DISTRIBUTIONS ($/unit)

- 0.0579
- -
- -
- -
- -
- -
- -
- -
- -

Dynamic Private Investment Pools offer affluent investors privileged access to preferential pricing combined with first-class, legitimately active investment management.

Customer Relations Centre
Toll free: 1-800-268-8186
Tel: 514-908-3212 (English)
      514-908-3217 (French)
Fax: 416-363-4179 or 1-800-361-4768
Email: service@dynamic.ca

Ontario (Head Office)
Dynamic Funds Tower
1 Adelaide St. E., Ste. 2800
Toronto, ON M5C 2V9
Toll free: 1-866-977-0477
Tel: 416-363-5621

Eastern Canada
1200 McGill College Ave., Ste. 2300
Montreal, QC H3B 4G7

Western Canada
Suite 300, 119 - 6 Avenue SW
Calgary, AB T2P 0P8
Four Bentall Centre
1055 Dunsmuir St., Ste. 3434
P.O. Box 49217
Vancouver, BC V7X 1K8

DYNAMIC PREFERRED PRICING
Management fee rates are applied back to dollar one

<table>
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<th>Fund Value</th>
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<tr>
<td>$5MM+</td>
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[‡] Risk rating measures the degree of uncertainty that an investor can handle regarding fluctuations in the value of their portfolio. The amount of risk associated with any particular investment depends largely on your own personal circumstances including your time horizon, liquidity needs, portfolio size, income, investment knowledge and attitude toward price fluctuations. Investors should consult their financial advisor before making a decision as to whether this pool is a suitable investment for them.

Commissions, trailing commissions, management fees and expenses all may be associated with investments in pools. Please read the prospectus before investing.

The indicated rates of return are the historical annual compounded total returns including changes in units [share] value and reinvestment of all distributions [dividends] and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any security holder that would have reduced returns. The rates of return are used only to illustrate the effects of the compound growth rate and are not intended to reflect future values of the pool or returns on investment in the pool. Investments in pools are not guaranteed, their values change frequently and past performance may not be repeated.